

Corporate Presentation



RESURGENT RESOLUTION PROFESSIONALS LLP
INSOLVENCY PROFESSIONAL ENTITY (IPE)
RECOGNITION NUMBER : IBBI/IPE/0084

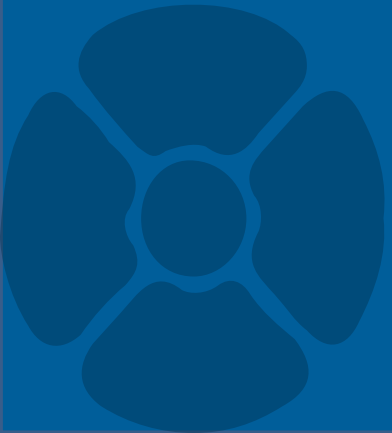
Introduction

Resurgent Resolution Professionals LLP (IPE) duly recognized by “IBBI” with recognition number (IBBI/IPE/0084) and is ably backed by **Resurgent India Ltd, a SEBI registered Category I Merchant Banker** and an ISO 9001:2015 Company, which has a decade long experience in providing services like Mergers & Acquisitions, Private Equity, Debt Solutions, Restructuring, Revival Plans, Structured Finance, Capital Market Solutions, Valuations, TEV Studies, Corporate Advisory, Enterprise Risk and Tax Services.

Resurgent brings along support of Senior Ex-Bankers along with a team of 100+ professionals comprising of CA, CS, ICWA, MBA, Advocates, Engineers, sector experts having vast experience and knowledge, in business & banking industry which brings value to the resolution of a distressed company.

Resurgent has state of the art offices equipped with all modern facilities with pan India presence in Delhi, Gurgaon, Mumbai, Ahmedabad, Kolkata, Allahabad, Guwahati, Bengaluru, Chennai, Jaipur, Hyderabad and overseas presence in Dubai.

Our Expert Management



Our Expert Management



Jyoti Prakash Gadia

Managing Director

FCA, CS, AICWA, CFA,
MBA

20+ years experience
across financial
situations



K K Gupta

Director

CAIIB, PGDBM (NIIBM), DFM,
DBM, DIBM, DEXIM, B.A.
(Economics)

40+ years experience in
banking and debt syndication



Pradeep Shankar

Director

MSc (Physics), CAIIB
Ex CMD – State Bank of Indore

Ex CEO –
State Bank of Travancore



D. P. C. Rao

Senior Advisor

B.COM, CAIIB

Ex – GM –
Corporation Bank



Bimalendu Mohanty

Senior Advisor

M.Com , CAIIB

Ex GM –
State Bank Of India



Our Expert Management



Manish Kedia

Director

FCA

15+ years experience
across financial products



Sudhir Chandi

Leading Insolvency Practice

FCA, PGDERA, Certified
Business Valuer

19+ years experience in
Corporate Advisory and
Merchant Banking



N Sreeramaiah

CEO – Dubai Operations

BSc, Associate CAIIB, EPBM –
IIM Calcutta

35+ years of banking
experience in India, the
Middle East and USA



Subash Saraf

Executive Director
FCA, M.Com, LLB, DISA

Chairman – ERIC (ICAI)
Independent Director on
NBCC & STC

He is also the managing
partner CA Firm in the name
& Style of Saraf & Chandra



Sudharshan Kedia

Associate Vice President
CA and CS

15 years of hand on
experience in debt
syndication, TEV Study
and restructuring
assignments



Credentials of Resurgent Group

1. Empanelled as Financial Transaction advisor to National Highways Authority of India (NHAI) and Indian Port Association
2. Empanelled as Independent valuer for Bombay Stock Exchange (BSE) and National Stock Exchange (NSE), Bank of Baroda and Power Finance Corporation
3. Project Financial Advisor to ITPO -India Trade Promotion Organisation
4. Transaction Advisor for disinvestment of the share capital of Projects & Development India Limited (PDIL), Bharat Pumps & Compressors Limited (BPCL), Scooter India Limited (SIL), Central Electronics Limited (CEL), Hindustan Newsprint Limited (HNL) held by President of India through strategic sale, with transfer of management control, to a strategic partner.
5. Appointed as valuer to Bharat Aluminum Co. Ltd. (BALCO) by Ministry of Finance

Credentials of Resurgent Group

6. Appointed as financial appraiser with [NTPC Ltd](#)
7. [Empanelled with 18 Indian Public Sector Banks for doing TEV/Feasibility Studies](#) incl. Punjab National Bank, Bank of India, Bank of Baroda, Oriental Bank of Commerce, Union Bank of India, Indian Overseas Bank, Central Bank of India, Indian Bank etc.
8. Completed [500+ TEV/Feasibility Studies](#) across industries/sectors- Healthcare, Food and Beverages, Pharma, Real Estate, Mining, Tiles, Textiles, Infrastructure, Iron and Steel, Logistics, Manufacturing, Sugar, Hotel, etc.
9. Completed [500+ Company Valuation Exercises](#) across industries
10. [Closed 350+ Transactions](#) across various sectors in arranging funds for our clients through Debt, Equity, Structured Finance and Capital Markets.

Credentials of Resurgent Group

11. [Closed Private Equity Deals](#) for Corporates viz. Manjushree Group, Manyavar Group, V Mart Group etc.
12. [Conducting Training Programs](#) viz. on NPA, FOREX, Leadership, Credit, Risk, Recovery, Treasury and Retail for public sector bank offices in association with [Indian Institute of Corporate Affairs \(IICA\), NIESBUS, JERC University and Frankfurt School of Finance & Management](#). Successful trainings of 300+ candidates upto DGM level
13. [Knowledge Partners](#) for various leading industry bodies in India as under:
 - a)Confederation of Indian Industry ([CII](#))
 - b)The Associated Chambers of Commerce & Industry of India ([ASSOCHAM](#))
 - c)Federation of Indian Chambers of Commerce and Industry ([FICCI](#))
 - d)Indian Chamber of Commerce ([ICC](#))
 - e)[PHD](#) Chamber of Commerce and Industry

[Further, we have published 100+research reports across industries](#)

A black and white photograph of a man in a dark suit and striped tie, tearing a piece of white paper. The paper is held in both hands and is being pulled apart, with the text 'IN SOLVENCY' printed on it in large, bold, black capital letters. The paper is torn in the middle, with the word 'IN' on the left fragment and 'SOLVENCY' on the right fragment. The man's hands are visible, and the background is a plain, light color. In the top left corner, there is a faint circular logo with a grid pattern. In the bottom right corner, there is a small orange circle containing the number '9'.

IN SOLVENCY



Services Offered under IBC Code, 2016

1. **Interim Resolution Professional (IRP)**
2. **Resolution Professional (RP)**
3. **Liquidator**
4. **Voluntary Liquidation**
5. **Process Advisory comprising of preparation of Evaluation Matrix, identification of Resolution Applicant (RA) and Vetting of Resolution Plan.**
6. **Authorized Representative for Class of Creditors in Committee of Creditors (CoC).**
7. **Arrangement of Interim Finance**

Insolvency Professionals



Sudhir Chandi
Chartered
Accountant

FCA, PGDERA, Certified Business Valuer

19+ years experience in Corporate Advisory and Merchant Banking and also serviced Government clients like National Highways of Authority, PFC, REC, PDIL, Scooters India Limited, HNL, CEL, IMPCL, Indian Port Association.



Akarsh Kashyap
Practicing Chartered
Accountant

FCA , Certification course on concurrent audit of Bank & Forensic Accounting & Fraud Prevention Conducted by ICAI, Empanelled with Peer Review Board of ICAI, and Insolvency Professional

40+ years of experience in different sectors



Ram Ratan Modi
Practicing Chartered
Accountant

B.Com (Hons) , FCA, DISA (ICAI), Certificate Course in Arbitration (Including Negotiation, Mediation & Conciliation) & IFRS by ICAI , Diploma in International Trade Laws and Insolvency Professional

25+ years of experience in Taxation, Litigations at ITAT & NCLT, Restructuring , GST.



Prabhat Ranjan Singh
Practicing Advocate
at Supreme Court

LLB from Law Faculty, Delhi University, M.A. (English) Kurukshetra University, Haryana, B.A. History (Hons) University of Bihar, Muzaffarpur, Bihar and Insolvency Professional

30+ years of experience in handing cases of DRT, DRAT, BIFR, AAIIFR



Hem Chandra
Practicing Cost
Accountant

Fellow of the Institute of Cost Accountants of India, MA from Jawaharlal Nehru Univ. & Master in Business Laws and Insolvency Professional

36 years of experience in Hindustan Aeronautics Limited (HAL) (Aerospace Industry)



Insolvency Professionals



Gopal Lal Baser
Practicing Chartered
Accountant

ACA, ACS, ICWA and
Insolvency Professional

20 + years of experience
in sectors viz. Iron &
Steel and Chemical
Previously closely
worked with Tata Group,
Jindal Group, GNFC and
Essar Group



Kanti Mohan Rustagi
Practicing Advocate at
High Court

CMA, CS, LLB and
Insolvency Professional

30+ years of experience
of M&A, Divestment,
restructuring, Joint
Venture, Due Diligence
in various sectors viz.
textiles, Infrastructure
and Real Estate



Jeetendra Rajpal Daryani
Practicing Chartered
Accountant

B.Com (Hons), FCA, ACS and
Insolvency Professional

24+ years of experience in
sectors viz. Security ,
Education, Oil & Gas, FMCG,
Gems & Jewellery, Pharma
and Engineering
He is a Rank Holder in
B.Com (Hons) , CA and CS



Manmohan Jhawar
Practicing Chartered
Accountant

B.COM (Hons), CA
and Insolvency
Professional

16 years of
experience in the
field of Auditing,
Taxation and
Company Law
Matters



Asish Narayan
Practicing Company
Secretary

FCS, MBA (PM & IR)
and Insolvency
Professional

15 years of experience
in Company
Secretarial functions
e.g IPO , M & A and
amalgamation,
demerger, financial
restructuring



Insolvency Professionals



Navjit Singh
Practicing Chartered
Accountant

B.Com (Hons.), FCA, FCMA, DISA (ICAI), Diploma in Business Valuation (ICAI) & Certificate course of (ICAI) FAFB (Forensic Audit), Concurrent Audit, Anti-Money Laundering, Service Tax and Insolvency Professional

25 years of experience in Audits, Taxation Management, Corporate Law, Restructuring rehabilitation plans.



Vijaya Kumari Natarajan
Practicing Advocate in
High Court

Bsc, Bachelor of Law and Insolvency Professional

40 years of experience in civil, criminal, family and commercial matters including cases in Debt Recovery Tribunal and Company Laws, Consumer Protection Laws and Intellectual property Laws



B. Santosh Babu
Chartered Accountant &
Mgmt. Professional

B.Com., MBA, FCA, DISA & Insolvency Professional

33 years of experience in Debt, Restructuring, Rehabilitation, Revival, SARFAESI ACT and BIFR proceedings of several industrial units as AGM / DGM/ GM / CGM and Executive Director of AP State Financial Corporation



Rahul Bansal
Practicing Chartered
Accountant

BCOM, LL.B, FCA, DISA & Insolvency Professional

15 years of experience in handling all matters relating to audit and assurance of corporate & non corporate entities & trusts. Also well versed with provisions of Income Tax and revenue assessment proceedings upto the level of ITAT.



Details of Manpower

Details of Manpower

1. Details of Qualified Assistants with CMA/CA/CS qualification : 40 (Forty)
2. Details of MBA/Advocate/IITian : 11 (Eleven)
3. Details of other Professional : 35 (Thirty Five)
4. Details of support staff : more than 50 (Fifty)

IP in association with Resurgent Group has Ex Bankers between 35 years to 40 years of experience for the assignment

1. Shri Pradeep Shankar : Ex MD, State Bank of Indore
2. Shri KK Gupta : Ex GM, Central Bank of India
3. Shri Bimalendu Mohanty : Ex GM ,State Bank of India
4. Shri Sudama Ram : Ex Chief Executive Officer, STCI Finance Ltd
5. Shri N.K Maity : Ex Director of Institutional Finance & Special Secretary at Department of Finance for Government of West Bengal.

IP in association with Resurgent Group has Ex Judicial officers between 35 years to 40 years of experience for the assignment

1. Ramesh Kumar Mahaliyan : Ex Judge DRT Aurangabad



Details of Manpower

IP in association Resurgent Group has Chartered Accountants having experience between 15 years to 25 years of experience for the assignment

- 1. Mr. Sudhir Chandi, practicing Chartered Accountant**
- 2. Mr. Akarsh Kashyap, practicing Chartered Accountant**
- 3. Mr. Gopal Lal Baser, practicing Chartered Accountant**
- 4. Mr. Navjit Singh, practicing Chartered Accountant**
- 5. Mr. Sudharshan Kedia (Chartered Accountant & Company Secretary)**

IP in association Resurgent Group has Advocates between 15 years to 25 years of experience for the assignment

- 1. Mr. Kanti Mohan Rustagi, Advocate**
- 2. Mr. Prabhat Ranjan Singh, Advocate**
- 3. Smt. Vijaya Kumari Natarajan, Advocate**

Existing IBC Assignments

Resurgent through its Insolvency Professionals has assisted for assignments like **NIIL Infrastructure Private Limited** having debt size of Rs 75 Crores (BOB and DMI Finance) and **Drake & Scull Water & Energy India Private Limited** (ICICI Bank, Axis Bank, RBL Bank and Abu Dhabi Bank) having debt size of Rs 300 Crores (approx.).

Presently, Resurgent is assisting Insolvency Professionals assignments for **Star Mineral Resources Pvt Ltd** having debt size of Rs. 3 Crores approx. , **RP Basmati Rice Ltd** having debt size of Rs. 325 Crores (SBI as Lead and OBC), **Rathi TMT Saria Pvt. Ltd.** having debt size of Rs. 70.38 Crores (Indian Overseas Bank & HDFC Bank), **Smartec Build Systems Pvt. Ltd.** having debt size of Rs. 2 Crore (Bank of Baroda) and further has given its consent for support services for the under mentioned assignments though its partner IPs

CONSENT GIVEN IN CIRP ASSIGNMENTS			
S.NO	INDUSTRY	Exposure as per ROC (Rs. In CRORE)	CASE ALLOTTED BY AND FORM 2 PROVIDED
1	THERMAL POWER	5,500.00	CANARA BANK
2	OIL & GAS	3,500.00	CANARA BANK
3	FOOD PROCESSING	1,163.00	CORPORATION BANK
4	COPPER FOILS, COPPER SHEETS & COPPER STRIPS MANUFACTURER	718.48	IIFCI
5	TEXTILE	630.50	UCO BANK
6	TEXTILE	558.50	UCO BANK
7	TRADING OF SYNTHETIC SPUN YARN, WORSTED YARN, FANCY YARN	255.71	PUNJAB NATIONAL BANK
8	INFRASTRUCTURE - ROAD CONSTRUCTION PROJECT	218.50	IIFCL
9	FURNITURE, INTERIOR & CIVIL CONSTRUCTION	187.00	CORPORATION BANK
10	PAPER	87.54	ORIENTAL BANK OF COMMERCE
11	HOSPITALITY	82.75	BANK OF INDIA
12	MULTI-PURPOSE COLD STORAGE & FOOD PROCESSING	14.10	INDIAN OVERSEAS BANK
13	DIGITAL INFRA - ERP MANAGEMENT - CAMPUS MANAGEMENT SYSTEM	14.00	CORPORATION BANK



Saraf & Chandra – Chartered Accountant Firm

1. **Saraf & Chandra – a Chartered Accountant Firm** is one of the Associate Concern of Resurgent Group
2. CA Firm established in the year 1991 under the Leadership of Ex- EIRC chairman Mr. Subhash Saraf
3. Offer services viz. Audit, Assurance & Enterprise Risk, Assurance – Regulatory & Financial, Enterprise Risk Services, Business Support & Advisory and Taxation
4. Team of more than 50+ Professionals having multi domain experience
5. The Firm is empanelled with CAG, RBI, PSUs, Bank and Financial Institutions
6. Offices in Kolkata, Bengaluru, Chennai, Gurgaon and Mumbai
7. Industries served are Iron & Steel, Hospitality, Real Estate, Textile, Healthcare etc



Knowledge Pool and Infrastructure

- 1. Team of senior ex-bankers with decades of experience in Banking Industry who bring value for the company.**
- 2. Team of Insolvency Professional who has multi dimensional experience of more than 20+ years in their respective fields**
- 3. Team of 100+ professionals comprising of CA, CS, ICWA, MBA, Advocates, Engineers having Industry Specific technical experts with vast experience and knowledge having 5 offices in all major cities in India and overseas office and Dubai.**
- 4. Support System from Saraf & Chandra, A Chartered Accountant Firm having PAN India presence**
- 5. Track record of hands on experience on Debt Syndication, TEV Study, Training to Banker's, Private Equity, Merger & Acquisition, Government Advisory and Company Valuation since last more than a decade.**
- 6. PAN India Presence with State of Art Offices with adequate Meeting Space, Video Conferencing Facility, E voting Facility and Secretarial Work Handling Facilities**

Infrastructure

Resurgent Resolution Professionals LLP (An IPE) have pan India presence with State of Art Facilities offices in Gurgaon, Mumbai, Kolkata, Bengaluru, Chennai, Jaipur, Hyderabad and overseas presence in Dubai.

Registered / Corporate Office

Unit No. 905, 9th Floor, Tower C, Unitech Business Zone, Nirvana Country, Sector 50, Gurgaon, Haryana –122018

Branches :-

Hyderabad

Flat 502, Himabindu Residency, 6-1-132/131, Skandagiri, Secunderabad, Telangana–500061

Bengaluru

Datta Mansion ,2nd Floor , No.1163, 26th 'A' Main, 41st Cross , Jayanagar 9th Block, Bangalore, Karnataka 560069

Mumbai

303, Central Plaza, 166 CST Road, Kalina, Mumbai, Maharashtra 400098

Kolkata

CFB F-1, 1st Floor, Paridhan Garment Park, 19, Canal South Road, Kolkata, West Bengal –700 015

Chennai

Building No. 1, 2nd Floor, 1st Street, Balaji Nagar, Ekkaduthangal, Chennai, Tamil Nadu –600032

Jaipur

197, Laxminath Bhawan, Church Road, M I Road, Jaipur, Rajasthan 302001

Dubai

14th Floor, Boulevard Plaza Tower 1, Downtown Dubai-PO Box 5000009



Our Contact Details

Gurgaon

Unit No. 905, 9th Floor, Tower C,
Unitech Business Zone, Nirvana
Country, Sector 50, Gurgaon,
Haryana – 122018

Tel. No.: +91 124 4754550

Fax No.: +91 124 4754584

Mumbai

303, Central Plaza,
166 CST Road, Kalina,
Mumbai, Maharashtra – 400098

Tel. No.: +91 22 33040667

Kolkata

CFB F-1, 1st Floor, Paridhan
Garment Park, 19, Canal South Road,
Kolkata, West Bengal – 700 015

Tel. No.: +91 33 6452 5594

Fax No.: +91 33 2323 2086

Hyderabad

Flat 502, Himabindu Residency,
6-1-132/131, Skandagiri,
Secunderabad, Telangana – 500061

Tel. No.: +91 94400 48916



Bengaluru

Datta Mansion ,2nd Floor ,
No.1163, 26th 'A' Main, 41st Cross
, Jayanagar 9th Block, Bangalore,
Karnataka 560069

Tel. No.: +91 80 2657 0757



Chennai

Building No. 1, 2nd Floor, 1st Street,
Balaji Nagar, Ekkaduthangal,
Chennai, Tamil Nadu – 600032

Tel. No.: +91 90940 02280



Jaipur

197, Laxminath Bhawan, Church
Road, M I Road, Jaipur, Rajasthan
302001



Dubai

14th Floor, Boulevard Plaza Tower 1,
Downtown Dubai- PO Box 5000009

info@resurgentuae.com

www.resurgentuae.com

Tel. No. +971 4556 1952



For any Information, Please contact

Sudharshan Kedia

(B.Com (Hons), CA, CS)

Mob No. 9871433155 / 8447459118

Sudharshan.kedia@resurgentrp.com

www.resurgentrp.com